# **FRE 490**

# Impact Evaluation Analytics – Strategies for Sustainable Development 2025W

#### **ACKNOWLEDGEMENT**

UBC's Point Grey Campus is located on the traditional, ancestral, and unceded territory of the xwməθkwəyəm (Musqueam) people. The land it is situated on has always been a place of learning for the Musqueam people, who for millennia have passed on in their culture, history, and traditions from one generation to the next on this site.

#### **COURSE INFORMATION**

Course Title	Course Code Number	Credit Value
Impact Evaluation Analytics	FRE 490	3 credits

#### Prerequisites/Corequisites

None.

#### **CONTACTS**

Course Instructor	Sean Holowaychuk - <a href="mailto:sean.holowaychuk@ubc.ca">sean.holowaychuk@ubc.ca</a> Office: MacMillan Building - Rm 239 Office Hours: 1230-1330 Tu/Th or by appointment, or Zoom Administration: Instructor contact via email through Canvas
Course TA	Name: Ben Doupe Email:

#### **COURSE DESCRIPTION**

This course is designed to introduce students to the principles and applications of project Monitoring, Evaluation, & Learning (MEL). The world of international development faces many challenges, one of which is the failure of assistance interventions (aid projects and programmes). Students will develop a practical understanding of the logical processes by which projects are designed and implemented, including the need for external evaluation, ex post project delivery in order to assess the efficacy, outcomes, and sustainability of these

interventions. Lack of project success, more often than not, is a result of inadequate impact evaluation strategies. Students will learn skills to develop strong monitoring & evaluation plans in order to overcome these deficiencies. Capacity is built for the design and implementation of ex post project and program evaluation thereby:

- increasing the likelihood of lasting beneficial changes in development project outcomes;
- informing processes for better design of future project; and,
- offering informed recommendations for policy change to encourage enabling conditions for lasting growth and development.

Students will be provided with analytical tools that will increase their value as employment candidates for national and international donor agencies, consultancy companies, as well as non-government organizations (NGOs) operating in the development field.

Although the focus of this course is international development, the broad application of the instruments learned here are critical elements of successful project management - whether it is in the <u>agriculture</u> or <u>resource sector</u>, <u>food services industry</u>, <u>environmental sciences</u>, <u>nutrition</u> & <u>healthcare</u>, <u>education</u>, or <u>banking</u> and <u>commerce</u> related fields.

## LEARNING OUTCOMES

Upon completion of this course students should be able to:

- 1. Independently and credibly evaluate a development project's or programme's relevance, efficiency, effectiveness, sustainability, gender equality & equity, and impacts, within and beyond the project's location;
- 2. Critically assess completed monitoring, evaluation, & learning (MEL) reports;
- 3. Identify and estimate (through calculation) indications of development continuity beyond the lifetime of assistance interventions;
- 4. Develop relevant and concise logical frameworks (Logframes);
- 5. Analyze and appraise the factors by which economic development advances by applying principles of development theory or Theory of Change (ToC).
- 6. Design shared learning processes to encourage beneficial changes in behaviour of the project implementers, improve the design of future projects, and promote policy reform that creates enabling conditions for growth and development;
- 7. Develop research tools for data collection;
- 8. Communicate ideas professionally in both oral and written presentation formats;
- 9. Recognize the challenges of group dynamics, adapt, adjust, and practice to be strong team members; and
- 10. Apply the specifics learnt from various case studies to other projects.

#### COURSE FORMAT

#### **In-Person Classroom Lectures**

All course materials will be available at Canvas: <a href="http://www.canvas.ubc.ca">http://www.canvas.ubc.ca</a>. You are required to regularly login to your course page for FRE490. Your syllabus, course lecture slides, additional material, announcements, assignments, and grades are available online.

#### LEARNING MATERIALS

#### Required Readings

Selected chapters from these excellent works will be presented for study during this course. You will not be expected to read the entire text. I will provide copies of the chapters of the two books that are not available online, as well; these books will be on reserve in the library.

Additional contextual material will be posted on the Canvas website. A reading package containing MEL guidelines and fundamental aspects of the course toolkit will be available.

Cases from past, current or future projects will be provided online and in class. Students will be asked to read each case and be prepared to discuss each case in class.

Hall-Blanco, Abigail R. "Why Development Programmes Fail: William Easterly and the Political Economy of Intervention." Economic Affairs, vol. 36, no. 2, 2016, pp. 175-183.

Acemoglu, Daron, James A. Robinson, and Ebooks Corporation. 2013;2012;. *Why nations fail: The origins of power, prosperity, and poverty*. London: Profile. - Full text online through the UBC Library.

Easterly, William, and Ebooks Corporation. 2013;2014;. *The tyranny of experts: Economists, dictators, and the forgotten rights of the poor*. New York: Basic Books. - <u>Full text online through</u> the UBC Library.

#### Websites:

www.undp.org/content/undp/en/home/sustainable-development-goals.html

www.fao.org

World Bank - http://projects.worldbank.org/

United States Agency for International Development (USAID) -

https://dec.usaid.gov/dec/search/FusionSearchResults.aspx?q=evaluation

Department for International Development (DfID) – Gov. U.K. - <a href="https://devtracker.dfid.gov.uk/">https://devtracker.dfid.gov.uk/</a>

African Development Bank - <a href="https://www.afdb.org/en/">https://www.afdb.org/en/</a>

#### **Other Course Materials**

There is a course text that Chris and I have created that will become your companion for this entire term – The *Impact Evaluation Analytics Reader*. We will introduce the text early in the course and we will expect students to become familiar with it before we begin studying the methodology.

The following readings are <u>not required</u>; however, they are excellent sources for information on project evaluation and impact evaluation standards:

Impact Evaluation in International Development: Theory, Methods and Practice - https://openknowledge.worldbank.org/handle/10986/37152

http://web.undp.org/evaluation/guidance.shtml#handbook

Additional contextual material will be posted on the Canvas website.

Cases from past projects will be provided online and in class.

**LEARNING TOPICS** (SUBJECT TO CHANGE DEPENDING ON THE COURSE STREAM AND TIME CONSTRAINTS – PLEASE SEE CANVAS FOR UPDATES)

## I. Introduction to International Development (Week 1)

Topic 1.1: What is development? - Introduction (W1 Day 1)

#### II. Introduction to Monitoring, Evaluation, & Learning for International Development (Week 2)

Topic 1.2: Course Orientation | Major Assignments – Discussion (W2 Day 1)

Topic 2.1: Introduction to MEL? (W2 Day 2)

#### III. Measurements, Needs, & Problems (Week 3)

Topic 3.1: Measuring the Right Things in the Right Way at the Right Time? (W3 Day 1)

Topic 3.2: Needs Assessment & Problem Trees (W3 Day 2)

## IV. Problem Trees | Programming Logic (Week 4)

Topic 3.3: Designing a Problem Tree (W4 Day 1)

Topic 4.1: Logic Models | Logframe Analysis (W4 Day 2)

#### V. Logical Frameworks (Week 5 – short week)

Topic 4.2: Logframe Analysis (W5 Day 1)

#### VI. Logical Frameworks (Week 6)

Topic 4.3: Logframe Analysis (W6 Day 1)

Topic 4.4: Logframe Analysis (W6 Day 2)

## VII. <u>Impact Evaluation Analytics</u> (Week 7)

Topic 5.1: Impact Evaluation Analytics – Project Design (W6 Day 1)

Topic 5.2: Impact Evaluation Analytics – Project Implementation (W6 Day 2)

## VII. IEAnalytics and M&E Report Analysis (Week 7)

Topic 7.1: M&E Analysis (W7 Day 1)

Topic 7.2: M&E Analysis (W7 Day 2)

## VIII. IEAnalytics and M&E Report Analysis (Week 8)

Topic 8.1: M&E Analysis (W8 Day 1)

Topic 8.2: Major Project Presentation (W8 Day 2)

# IX. Why Development Programmes Fail (Week 9)

Topic 9.1: Why Development Programmes Fail (W9 Day 1)

Topic 9.2: Appreciative Enquiry (W9 Day 2)

## X. Development Hypotheses / Theory-of-Change (Week 10)

Topic 10.1: Development Hypothesis (W10 Day 1)

#### XI. <u>Impact Analysis</u> (Week 11)

Topic 11.1: What is Impact Analysis? (W11 Day 1)

Topic 11.2: What determines impact? (W11 Day 2)

### XII. Impact Analysis - Indices (Week 12)

Topic 12.1: What make a good indicator? (W12 Day 1)

Topic 12.2: Building Indicators (W12 Day 2)

#### XIII. Impact Analysis – Bias & Report Writing (Week 13)

Topic 13.1: What is bias? (W13 Day 1)

Topic 13.2: Reporting (W13 Day 2)

#### XIV. Impact Analysis Proposals (Week 14)

Topic 14.1: In-Class Exercises (W14 Day 1)

## ASSESSMENTS OF LEARNING

Assessments to student learning include the following components in this course. During the second week of classes students will have the opportunity to choose the weight of selected components of the rubric highlighted in green totaling 100%.

Components		Weight
Individual Work		
Individual Assignment #1.1: In-Class (start) – Take-home (finish)	25	3%
Individual Assignment #1.2: In-Class (start) – Take-home (finish)	25	4%
Individual Assignment #1.3: Online – Approx. following Week 5	50	5%
Individual Assignment #1.4: Online – Approx. following Week 8	50	5%
Individual Assignment #1.5: Online – Following Week 13	50	8%
Total Individual Assignments		22%-28%
Session Participation (Not an attendance grade)	30	8%-12%
Group Work		
Phase I Team Assignment		
Team Assignment #2.2: What is Project M&E?	30	1%
Team Assignment #2.3: Problem Tree Construction	50	2%
Team Assignment #2.4: Logframe Construction	80	10%
Team Assignment #2.5: M&E Assessment Presentation	150	13%
Total Phase I Team Assignment		23-29%
Phase II Team Assignment		
Team Assignment #3.1: Development Theory (Theory-of-Change)	50	5%
Team Assignment #3.2: Evaluation Matrix	50	10%
Team Assignment #3.3: M&E Proposal Design	150	23%
Total Phase II Team Assignment		35%-41%

Student final letter grade will be given based on the following:

Letter Grade	Percentage
A+	90% - 100%
А	85% - 89%
A-	80% - 84%
B+	76% - 79%
В	72% - 75%
B-	68% - 71%
C+	64% - 67%
С	60% - 63%

C-	55% - 59%
D	50% - 54%
F (Fail)	0% - 49%

## **MEL Assessment/Presentation**

The first major project will be an assessment of a development project's own monitoring and evaluation report. The critical review will be a group project and done as a presentation to the class using the tools for analysis studied in FRE490 (Details to follow on Canvas).

### Proposal (Design) for an MEL Performance Assessment that Complies with IEA

The second major project will involve developing a proposal for a monitoring, evaluation, & learning performance assessment that is compliant with the Impact Evaluation Analytics framework.

#### **Peer Multiplier**

For all team/group assignments there will be a <u>confidential</u> peer multiplier ranging from <u>0.80</u> – <u>1.05</u> to assess individual contribution to the group effort. Collaborative skills and a keen understanding of group dynamics are essential to working in the field of international development.

# Policies on Late Submissions and Re-grading

If you anticipate having difficulty meeting deadlines, please talk to me sooner rather than later. Within reason, I am more than open to discussing alternative deadlines. Unless negotiated with me or accompanied by official documentation from UBC or a health professional, late submissions will be penalized 5% (out of a mark of 100%) per day. Unexcused late submissions will only be accepted up to seven days (including holidays and weekends) after the due date. For obvious reasons, extensions cannot be granted for in-class activities.

I am very open to a discussion on re-grading; however, please note that the entire assignment will be re-graded.

# **Participation Expectations**

This is not an attendance grade; it is a participation grade. Working with people and adding your voice will be an unavoidable component of profession life. Use this experience to work on your communication skills. Come to class having read the assigned papers, and be prepared to share your analysis with the cohort. Class participation is a key component of the student experience in FRE490. Problem-based learning relies on the shared learning experience. Throughout the course we will be completing exercises as a cohort and students are expected to contribute to discussions. I strongly encourage students to ask questions and to be a part of classroom discussions, as well as the discussion boards. All of the students have a unique global perspective on topics and many of you have experience in developing countries, which would

be valuable to share with the class. There is more than one point-of-view on many topics, and there are many myths or misunderstandings that pervade the problems of economic development. The group projects always benefit from the insights and perspectives of another students' work. I want to encourage you, if you feel we have neglected important elements, to raise these points in class.

#### UNIVERSITY POLICIES

UBC provides resources to support student learning and to maintain healthy lifestyles but recognizes that sometimes crises arise and so there are additional resources to access including those for survivors of sexual violence. UBC values respect for the person and ideas of all members of the academic community. Harassment and discrimination are not tolerated nor is suppression of academic freedom. UBC provides appropriate accommodation for students with disabilities and for religious observances. UBC values academic honesty and students are expected to acknowledge the ideas generated by others and to uphold the highest academic standards in all of their actions.

Details of the policies and how to access support are available on the UBC Senate website.

#### OTHER COURSE POLICIES

# **Learning Analytics**

Learning analytics includes the collection and analysis of data about learners to improve teaching and learning. This course will be using the following learning technologies: Canvas. Many of these tools capture data about your activity and provide information that can be used to improve the quality of teaching and learning. In this course, I plan to use analytics data to:

- View overall class progress
- Track your progress in order to provide you with personalized feedback
- Review statistics on course content being accessed to support improvements in the course
- Track participation in discussion forums
- Assess your participation in the course

## Copyright

All materials of this course (course handouts, lecture slides, assessments, course readings, etc.) are the intellectual property of the Course Instructor or licensed to be used in this course by the copyright owner. Redistribution of these materials by any means without permission of the copyright holder(s) constitutes a breach of copyright and may lead to academic discipline.